



2010 – 2011 FINANCIAL AID INFORMATION

The Office of Financial Aid administers financial aid awards to qualified students in the form of scholarships, grants, loans, and on-campus employment. A variety of federal, state, and institutional financial aid programs are available. Please refer to the Rollins Catalogue for a complete listing of programs.

Most financial aid awards consist of a package of grants or scholarships, state funds, loans, and employment, and are based on the family's ability to pay as determined by federal need analysis formulas. Some programs give priority to academic, athletic or other talent, or state residency. All students who feel they cannot afford Rollins are encouraged to apply for financial aid.

TO APPLY FOR FINANCIAL AID

1. Apply for Admission to the Rollins College of Arts and Sciences program.
2. Submit a Rollins Supplemental Financial Aid Application to the Office of Financial Aid. This form must include original signatures.
3. Complete a Free Application for Federal Student Aid (FAFSA), online at www.FAFSA.ed.gov. Be sure to list Rollins College, code 001515, as a recipient of your information. Do not mail any other forms or letters with the FAFSA. Allow six weeks for processing.
4. If you meet the requirements for Florida residency for financial aid purposes and did not complete one in a previous year, then please complete the Florida Resident Access Grant application, available at: rollins.edu/finaid. Residency requirements are provided with the application.

PRIORITY DEADLINES

The Financial Aid Application (including FAFSA, Rollins Supplemental Financial Aid Application, and copies of federal tax returns) priority deadline is **March 1 for first-year** and **April 15 for returning and transfer students**. Late applications will be accepted; however, late awards will be contingent on available funding. Please allow a minimum of 30 days after the application is complete to determine eligibility.

TENTATIVE AWARDS FOR NEWLY-ADMITTED STUDENTS

If you are a new student, a tentative offer of financial assistance will be mailed to you when you have completed the above steps and have been accepted for admission. If your award is based on financial need, verification of your application will be required to finalize the award. You will be asked to submit copies of your income tax returns and other pertinent documents to verify that your original application was accurate. If any errors or conflicting information are found, your award will be reprocessed and adjusted accordingly.

All tentative offers will be contingent upon your meeting the final eligibility requirements for each of the individual programs listed.

Student loan recipients will be required to complete a promissory note and participate in an entrance counseling session prior to receiving the first loan disbursement.

RIGHTS AND RESPONSIBILITIES OF THE FINANCIAL AID RECIPIENT

As an applicant for financial aid, you have the right to:

- Confidentiality. Financial aid records are protected by the Family Educational Rights and Privacy Act.
- Appeal financial aid office decisions about your application. Written appeals should be submitted to the Student Aid Appeals Committee in care of the Office of Financial Aid.
- Information about the terms and conditions of financial aid programs. This information is provided in the Rollins Catalogue and in the Student Aid Award Notice enclosures.
- Inspect your education records and request amendment of those records, if you believe them to be inaccurate, by contacting the Dean of Student Affairs Office.
- File a complaint with the Department of Education if you believe your right to confidentiality has been compromised.
- Defer direct loan payments for Peace Corps or other volunteer service after graduation.

As an applicant for financial aid, you are responsible for:

- Submitting accurate applications and forms before the deadlines.
- Following instructions for application, renewal of aid, or resolving problems.
- Providing the Dean of Student Affairs Office with accurate permanent and local addresses and telephone numbers.
- Notifying the Office of Financial Aid if a change in your family financial situation occurs or if you receive assistance from an outside source.
- Reading the provided information about the terms and conditions of all aid programs.
- Requesting special assistance when it is needed.
- Maintaining satisfactory academic progress according to the policies established for financial aid recipients as published in the Rollins Catalogue.

OFFICE SERVICES

Telephone and Walk-in Service

Our office and telephone lines are open from 8:30 a.m. until 5:00 p.m. Eastern time Monday through Friday. Please note that in order to protect the privacy of your student records you will be asked to provide your Rollins ID Number and birth date when requesting information by telephone. Confidential information about your family's financial circumstances or the amount of aid you are receiving may not be provided to anyone other than you.

Counseling and Advice

A financial aid officer is available on a walk-in or telephone basis between 8:30 a.m. and 4:30 p.m. Eastern time, Monday through Friday.

File Review for Awards and Student Loan Processing

Determination of eligibility and certification of student loan applications can only be performed by an authorized financial aid officer. Please allow a minimum of 30 days from completion of your file for review and processing.

When completing the Asset Questions on the last page of this form, please answer based on the following asset definitions:

- Investments include trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.
- Do not include the value of life insurance or retirement plans (401 [k] plans, pension funds, annuities, non-educational IRAs, Keough plans, etc.).
- Do not include the value of a family farm that your parents live on and operate. Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes: 1) persons directly related to you, such as a parent, sister, or cousin; or 2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.
- Investment value means the current balance or market value of these investments.
- Investment debt means only those debts that are related to the investments.
- Net worth means current value minus debts.

Rollins is an equal opportunity, affirmative action institution that adheres to a non-discriminatory policy with respect to employment, enrollment, and program. If an accommodation is needed in the financial aid application process, please contact the Director of Financial Aid at 407.646.2395.



Rollins College
Office of Financial Aid
1000 Holt Avenue - 2721
Winter Park, Florida 32789-4499
Phone: 407.646.2395 • Fax: 407.646.2173
finaid@rollins.edu • rollins.edu/finaid



2010 - 2011 SUPPLEMENTAL FINANCIAL AID APPLICATION

Please print using black or blue ink. Do not leave any question blank. Write "N/A" if the question is not applicable to you. Be sure to provide all signatures. Attach additional pages if special explanations are required.

Name _____ Social Security Number _____
Last First Middle or Rollins ID Number

Address _____
Number and Street

City _____ State _____ Zip/Postal Code _____ Phone (_____) _____
Area code Number

Will you be a new Rollins student for 2010-2011? Yes No

Housing plans: Commute from home of parents or other relatives Off-campus apartment or home
 On-campus residence hall

What is your expected graduation date from Rollins? (month/year) _____/_____

Will you receive any of the following resources during 2010-2011?

- Florida Bright Futures Scholarship Program (select one):
 - Florida Academic Scholar (eligibility is determined through your high school)
 - Florida Medallion Scholar (eligibility is determined through your high school)
- Employee Tuition Benefits (Name of employer: _____ Amount per year: _____)
- Outside scholarships or awards (please list name and amount):

Do you have a trust fund? Yes No If yes, current market value: _____

Did you work during 2009? Yes No If yes, amount earned: _____ Source(s): _____

Check one: I will file a 2009 Federal income tax return.
 I will not and will not be required to file a 2009 Federal income tax return.

Total untaxed income in 2009 (not included on tax return): \$ _____ Source(s): _____

Household size. Please list yourself, your parents, and all persons for whom your parents will provide more than half of the total support during 2010-2011.

Name	Age	Relationship to student	Occupation	College to be attended, 2010-2011	Grad or Undergrad program?	Credit hours per year
		Self		Rollins		

PARENT INFORMATION

Parent means the parent and any stepparent with whom you lived in 2009. If you did not live with either parent, use the parent from whom you received the most financial support.

Parents' marital status: Single Married Divorced Widowed Separated **Date of this marital status:** _____

Check one: Parent(s) will file a 2009 federal income tax return.

Parent(s) will not be required to file a 2009 federal income tax return.

Income received by parents in 2009 not included on the tax return: \$ _____ Source(s) _____

Parents' housing arrangements:

Parents own or are buying their home

Current market value of home: \$ _____ Current amount owed on home (monthly payment): \$ _____

Parents rent home or apartment (monthly rent) \$ _____

Other housing arrangement (please explain) _____

If parents are divorced or separated, please answer the following:

A. Custody arrangement for student _____

B. Name of parent with whom you lived most in 2009 _____
(Note: This parent should provide information on FAFSA.)

C. Is the parent you lived with remarried? _____

D. Total child support received by the parent you live with for all children in 2009? _____

E. Total child support paid by the parent you live with for all children in 2009? _____

F. Name of other (noncustodial) parent _____

G. Occupation of other (noncustodial) parent _____

H. Explain how your noncustodial parent will assist with your educational expenses _____

ASSET QUESTIONS. AS OF TODAY:

Parent(s): What is your total current balance of cash, savings and checking accounts? _____

Parent(s): What is the net worth of your investments, including real estate (not your home)? _____

Parent(s): What is the net worth of your current businesses and/or investment farms? _____

Student: What is your (and your spouse's) total current balance of cash, savings and checking accounts? _____

Student: What is the net worth of your (and your spouse's) investments, including real estate (not your home)? _____

Student: What is the net worth of your (and your spouse's) current businesses and/or investment farms? _____

Did either of your parents serve in the military on active duty after September 11, 2001? Yes No

CERTIFICATION (If dependent, at least one parent must sign.)

- I certify that the information I have provided to support my application is true and correct to the best of my knowledge. I understand that my application will be verified against my U.S. Income Tax returns. If any items are determined to be inaccurate, my application will be corrected and my aid will be adjusted immediately.
- I understand that tuition and other charges assessed by Rollins are my responsibility, whether or not I qualify for financial aid. While tuition deferments may be extended until financial aid payments are determined, should unresolved problems exist that prevent payment of aid, I will be responsible for paying the deferred tuition.
- I authorize the Rollins financial aid staff to release any necessary information, including needs analysis data, the amount of any award(s) I may receive, and academic information, to agencies, individuals, or organizations involved in providing funds for my education.

Student's signature

Spouse's signature

Date

Parent's signature

Parent's signature

Date



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